



BY APPOINTMENT TO  
THE ROYAL DANISH COURT

HARBOE

NOTICE OF EXTRAORDINARY GENERAL MEETING  
IN HARBOES BRYGGERI A/S

# NOTICE OF EXTRAORDINARY GENERAL MEETING IN HARBOES BRYGGERI A/S

**Thursday 4 October 2018 at 9.00 am at DLA Piper Advokatpartnerselskab,  
Rådhuspladsen 4, 1550 Copenhagen**

The general meeting starts at 9.00 am with the consideration of the enclosed agenda.

There will be access from 8.30 am.

You can request admission cards or issue written proxies using the attached documents,  
which contain additional information.

Kind regards,

Harboes Bryggeri A/S  
*Bernhard Griese, CEO*

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# AGENDA

1. Proposal from the Board of Directors to register 'Harboes Breweries A/S' as a secondary name for Harboes Bryggeri A/S.

### RE ITEM. 1

At the annual general meeting held on 21 August 2018 a majority of more than two thirds of the votes cast as well as the share capital represented at the general meeting voted to adopt the proposal to register "Harboes Breweries A/S" as secondary name of Harboes Bryggeri A/S. Since two thirds of the share capital was not represented on the general meeting, the board of directors makes the proposal at this extraordinary general meeting. If the proposal is adopted, article 1.1 of the articles of association will be amended, as Harboes Breweries A/S is added as a secondary name.

### ADOPTION REQUIREMENTS

According to article 14.9 of the articles of association the adoption of the proposal requires a majority of at least two thirds of both the votes cast and the share capital represented at the general meeting.

### SIZE OF SHARE CAPITAL AND SHAREHOLDERS' VOTING RIGHTS

The company's share capital has a nominal value of DKK 60,000,000.00 and consists

of Class A shares with a nominal value of DKK 6,400,000.00 and Class B shares with a nominal value of DKK 53,600,000.00. In connection with votes at the company's general meetings, each Class A share of DKK 10 carries ten votes, while each Class B share of DKK 10 carries one vote.

### PARTICIPATION IN THE GENERAL MEETING AND CASTING OF VOTES

Shareholders are entitled to participate in and vote at the general meeting based on the shares held by each shareholder on the registration date, which is Thursday 27 September 2018 at 11.59 pm. The shares held by each shareholder are determined on the registration date on the basis of information about the shareholder's shareholding contained in the company's register of owners (register of shareholders) as well as any notifications of ownership previously received by the company which are to be entered in the register of owners, but which have not yet been entered.

Shareholders wishing to participate in the general meeting must notify the company of their participation in writing by Friday 28

September 2018 at 11.59 pm at the latest, at which time the notification must have reached the company. The notification may be made electronically via VP Investor Services A/S ('VP Services A/S') at [www.vp.dk/gf](http://www.vp.dk/gf) or via [www.harboe.com](http://www.harboe.com) under InvestorPortal or in writing to VP Investor Service A/S, Weidekampsgade 14, 2300 Copenhagen S, Denmark.

Shareholders who do not expect to be able to attend the general meeting may submit their vote in writing by post or issue a written proxy and voting instructions to the Board of Directors or a person designated by the shareholder who will be attending the general meeting. Proxies and written votes may be issued via [www.harboe.com](http://www.harboe.com) under InvestorPortal or by using the enclosed proxy and voting form. Please send the completed and signed form to VP Services A/S, Weidekampsgade 14, 2300 Copenhagen S, Denmark.

Please note that written votes must reach VP Services A/S by noon on Wednesday 3 October 2018 at the latest. Written votes cannot be recalled.

### ADMISSION CARD

Admission cards will be sent out via email. This requires that your email address is registered on the InvestorPortal. After registering, you will receive an electronic admission card. Bring the electronic version on your smartphone or tablet to the general meeting.

If you choose to receive your admission card by post, you must be aware of the longer posting times and note that admission cards ordered after noon on Monday 24 September 2018 will not be sent to you, but will be brought to the general meeting by VP Investor Services A/S. If you forget to bring your admission card, you will be able to gain admission to the general meeting upon presentation of identification. You will receive voting forms at the admission registration at the general meeting.

### INFORMATION ABOUT THE GENERAL MEETING

Information about the general meeting, including the total number of equity investments and voting rights on the date of notice, notice with complete agenda proposals, and a proxy and voting form for the general meeting can be found at [www.harboe.com](http://www.harboe.com) under 'Investor'. These documents are also available for inspection at the company's offices at Spegerborgvej 34, 4230 Skælskør, Denmark.

### QUESTIONS FROM SHAREHOLDERS

Shareholders may prior to the general meeting submit questions about the agenda or documents etc. for use at the general meeting by sending an email to Harboes Bryggeri A/S at [rs@harboes.dk](mailto:rs@harboes.dk).

Skælskør, 3 september 2018  
Harboes Bryggeri A/S,  
Board of Directors

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**CRISP TASTE**  
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